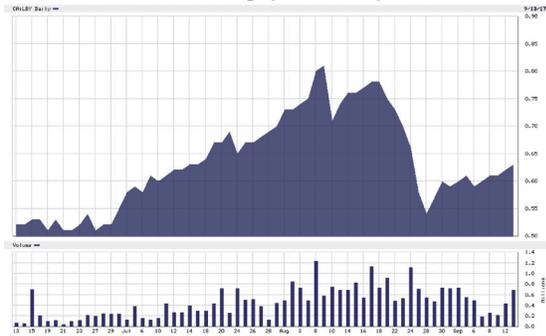




TSX-V: LBV | OTCQB: LRTTF | XFR: L1T
Shares Outstanding (09/12/17): 49.97M



COMPANY OVERVIEW

Liberty One Lithium Corp. is an exploration company focused on the acquisition and development of high grade lithium brine deposits. The Company is building its success based upon three core values; location, team and capital management.

Location: Based in the heart of the well-known “Lithium Triangle” and positioned on trend and within 25 km of several lithium producers, our extensive Pocitos West Argentinian property is adjacent to high voltage power lines, a rail line, a natural gas pipeline, international roads leading to a deep-water port, fresh water and available skilled and experienced labour. At just under 4,000 meters above sea level, it is also ideally situated for lithium brine concentration via low-cost and well-proven evaporation methods.

Team: Liberty’s international team is comprised of recognized technical experts that have focused on lithium for decades, including a number of staff that previously worked within Argentina’s mining ministry, drilling companies, laboratories, engineering and chemical specialty firms.

Capital Management: The Company was founded on the premise that capital is scarce and will be stubbornly managed with a critical eye on value-creative decision making. Liberty has an established history of raising significant capital at continuously higher share prices; thus, ensuring the Company is well-capitalized and consistently creating value for shareholders.

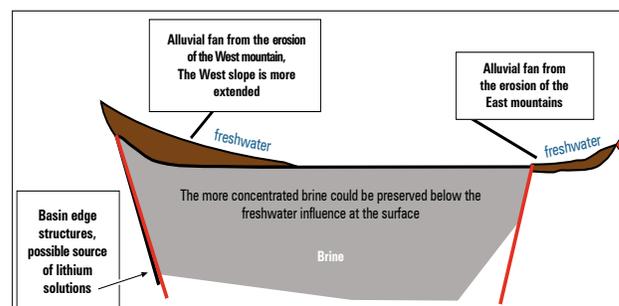
CORE PROJECT

The “Pocitos West” prospect consists of over 39,000 acres in the middle of the renowned “Lithium Triangle.” Located in the Pocitos Salar, Los Andes Department, Western Salta Province, Argentina.

- Positioned on-trend and within 25 km of several lithium producers.
- Recent geophysical survey detected a probable brine horizon extending throughout the entire 29 km length (160 km²) of Liberty’s mining property.
- Survey suggests subsurface brine with conductive horizon as much as 150 meters thick in target locations.
- Permitting underway to expedite drill campaign. Drilling is fully funded with cash in-hand.
- Exceptional climate and conditions for evaporation purposes, excellent infrastructure and a skilled, experienced labour force.
- Access to high quality regional and site infrastructure facilitating project development, with road, rail, port facilities and power generation services such as electrical and natural gas.
- Experienced management, recognized technical experts.

GEOLOGY

- Salars are areas topographically depressed and surrounded by hills and mountains. The salar basins are filled with surface runoff and subsurface flow from the surrounding high terrain. The sediments are the product of erosion of the mountain around the salars, which are masking the actual size of the salt flats we see today.
- Most of the advanced stage projects In Argentina are extending the resource below the alluvial fans as appears to be the case at Pocitos West.



Salar Basin Cross-Section (example)

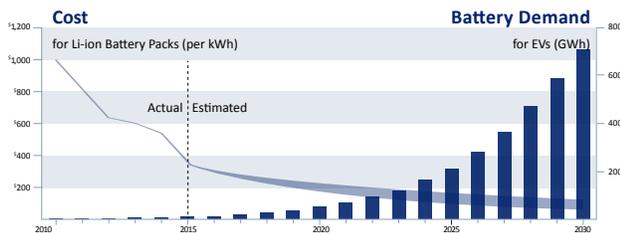
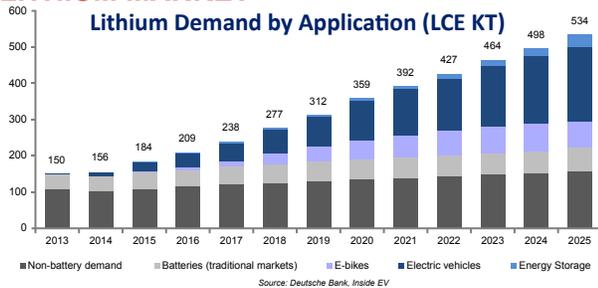
GEOPHYSICAL SURVEY RESULTS

- Liberty One recently conducted a Vertical Electrical Soundings (“VES”) survey which detects variations in subsurface conductivity. As brine is highly conductive, it was the key subsurface target.
- Measurements collected at 11 stations along the 29 kilometer north-south extent of the tenements, based on comparative results with local and similar rock types bearing brines, indicates the possibility of a continuous, buried conductive horizon, contiguous with the salar lake beds.
- The entire 160 km² of the property appears to contain subsurface brine, which suggests the potential for lithium mineralization throughout the property.
- The survey also indicates that the depth of the conductive horizon is as much as 150 meters thick in a number of target locations.

NEXT PHASE

Liberty One has undertaken requisite actions to obtain all necessary permits to commence drilling as soon as possible. The drill program is fully funded with cash reserves already in hand.

LITHIUM MARKET



Disclaimer

The information contained herein is provided by the management of Liberty One Lithium Corp. This document does not constitute the solicitation of the purchase or sale of securities. Except for the historical information contained herein, the matters discussed in this document are forward-looking statements, the accuracy of which are subject to risks and uncertainties.

MANAGEMENT

Brad Nichol, P. Eng., MBA, President & CEO

Has served internationally as both senior executive and director of a number of public and private enterprises across the finance and resource sectors. Has led the development of several exploration & production companies in the oil and gas sector through multiple rounds of private and public project financings, initiated and executed dual listings, as well as closing several accretive asset acquisitions and financings in multiple jurisdictions. He previously served as a Management Consultant at a top-tier international firm in New York and London advising Fortune 50 corporations. Previously served at Schlumberger, the world's largest oil and gas services firm.

Morgan Tincher, CFO & Director

+20 years of corporate finance experience and +12 years of finance advisory expertise in the technology, entertainment and natural resources sectors with a focus on public and private financing, corporate governance, merger structure, acquisitions and IPOs.

Kyle Stevenson, Director

Currently the President and a Director at Millennial Lithium Corp. (TSX.V: ML) (FRA: A3N2) (OTCQB: MLNLF) and brings over 15 years of experience in finance, marketing and operations.

Patrick Whibley, Director

Mr. Whibley is a finance professional with over 17 years of capital market experience.

Iain Scarr, AIPG CPG., Operations

Chief Operating Officer of the optionee of the property, Millennial Lithium Corp (TSX.V:ML) and a qualified person as that term is defined in National Instrument 43-101.



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